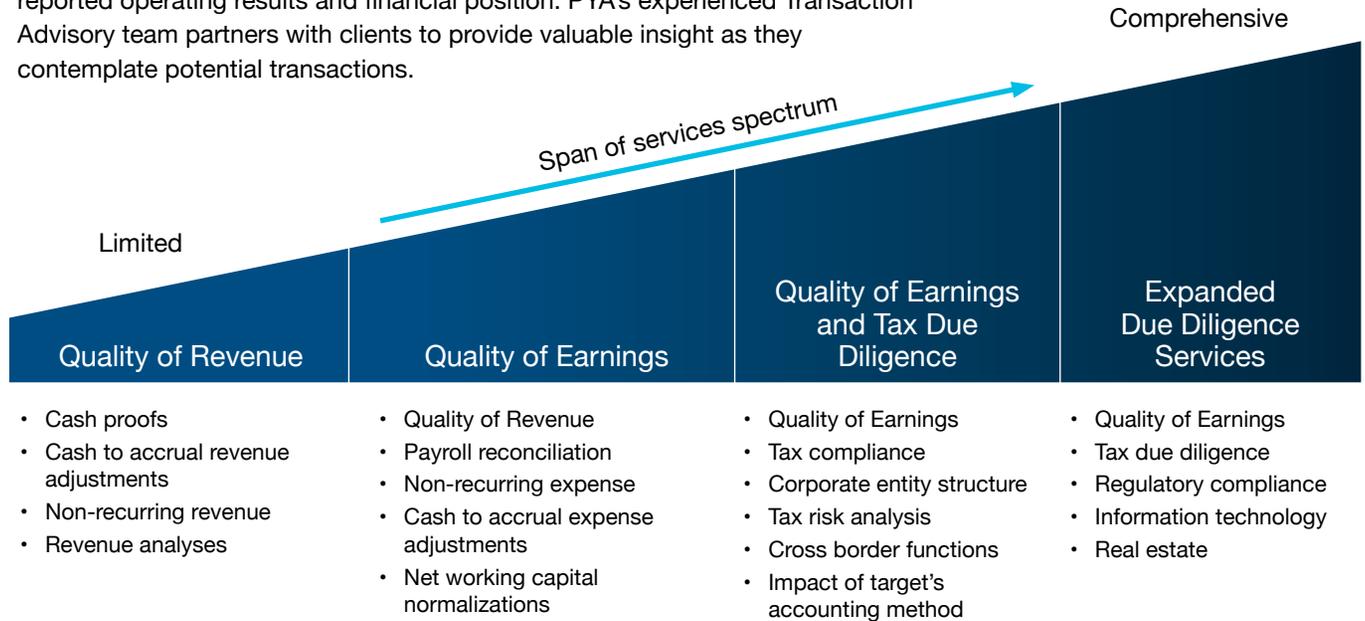




PYA Financial Due Diligence Assessments

A key activity in any affiliation, merger, or acquisition is an assessment of the target company's financial position. A focused and thorough financial due diligence effort is vital to understanding the future sustainability, deterioration, or improvement of historically reported operating results and financial position. PYA's experienced Transaction Advisory team partners with clients to provide valuable insight as they contemplate potential transactions.



PYA Differentiators

- 1 We do not deploy a one size fits all approach. **PYA can customize work plans** to meet your specific needs and level of due diligence investment.
- 2 Our **unbiased perspective** helps you **identify potential post-transaction challenges and opportunities**. We tell you what you need to hear.
- 3 **Relationships are our passion**, and we are committed to pursuing relationships through responsiveness, objective advice, and providing meaningful business insight to earn our clients' trust.
- 4 We deploy **subject matter expertise** in transaction advisory, financial analysis, tax compliance, and industry specific acumen.

PYA Financial Due Diligence Assessments

What We Believe

People can tell the difference between a company that emphasizes transactions and one that emphasizes **relationships**. At PYA, we believe in **relationships**, and we work hard to earn trust through attention to detail and a culture of genuine concern.

We believe in **responsiveness**. We answer questions immediately when possible, and always connect within 24 hours.

We believe in **accessibility**. Our doors are always open. All PYA team members, including top executives, are easy to contact.

We believe in **transparency**. We foster open, clear communication in every aspect of our business. We relay what our clients *need* to hear, which may not always be what they *want* to hear.

We believe in **education**. Knowledge is power, so our learning curve never stops. And we believe in sharing what we learn, because it's the right thing to do. That's why we're recognized across the country as industry thought leaders.

We believe in **independence**. Private ownership means we answer only to our clients, not to third-party investors, giving us the freedom to be thorough and thoughtful in our work. We judge our success by our clients' success, not by an income statement.

We call our approach **Vision Beyond the Numbers®**. It's more than a slogan, it's who we are. One result: hundreds of our current clients have been engaged with us for more than 10 years. And numerous Audit and Tax clients have been engaged since the beginning of our firm. That's the power of **relationships**.



Industries Served

- Healthcare
- Technology
- Financial Services
- Medical Device
- Non-profit



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